

Wrongful dismissal questionnaire

Taxpayer's name _____

Tax file number _____

Year ended _____

Address _____

1. Did you receive any compensation for being wrongfully dismissed during the income year? **YES/NO**

If no, you do not have to complete the remainder of this questionnaire.

2. What was this compensation for? **YES/NO**

(a) salary/wages **YES/NO**

(b) holiday pay **YES/NO**

(c) long service leave **YES/NO**

(d) damages for wrongful dismissal **YES/NO**

(e) interest **YES/NO**

(f) other, please specify:* **YES/NO**

** If you answered yes to "other" at item (f) above, please list what you believe the compensation payment is for.*

3. Did you receive an income statement or payment summary and/or an ETP income statement or payment summary(s) for this payment? **YES/NO**

YES/NO

If not, can you provide supporting documentation which explains the nature of the payments you received? **YES/NO**

If yes, please provide a description:

1. Did you incur any legal or other expenses in connection with the wrongful dismissal payment? **YES/NO**

If yes, please provide details:

2. If you have a solicitor's account, does it clearly dissect the charges as they relate to assessable and non-assessable payments?

YES/NO

If **yes**, what are they?

If **not**, you must contact your solicitor for a reasonable apportionment. Refer also to the guidelines in TD 93/29.

Taxpayer's wrongful dismissal declaration

- A. I confirm that the above details in relation to wrongful dismissal are correct ;
- B. My tax agent has explained to me the law as it relates to wrongful dismissal; and
- C. I understand that if I have any further queries it is my responsibility to raise them with my tax agent or request a Private Binding Ruling from the ATO.

Signed

Dated