



Gross interest questionnaire

Taxpayer's name _____

Tax file number _____

Year ended _____

Address _____

(a) Did you receive any interest during 2011 income year? **YES/NO**

If **no**, you do not have to complete the remainder of this questionnaire and **no** amount gets shown at **Item 10** of the 2011 income tax return form.

(a) Please provide details of any interest received for bank accounts in **your name only**:

Bank/Finance Institution	Account number	Interest	TFN withholding
	Total		

Note: If you are a non-resident and no withholding tax has been deducted, you should declare the interest in your tax return. When your tax return is processed, a tax liability based on the withholding tax that should have been withheld, will result.

(b) Did you receive any interest in joint names? If yes, then provide details: **YES/NO**

Bank/Finance Institution	Account number	Share of interest	TFN withholding

	Total		
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(c) As per the table completed above, are you seeking to declare interest in different proportions to your interest in the account?

YES/NO

(d) If yes, please provide details on why this is the case:

Taxpayer’s gross interest declaration

- A. I confirm that the above details in relation to gross interest are correct;
- B. My tax agent has explained to me the law and income tax lodgment requirements as they relate to gross interest; and
- C. I understand that if I have any further queries it is my responsibility to raise them with my tax agent or request a Private Binding Ruling from the ATO.

Signed

Dated